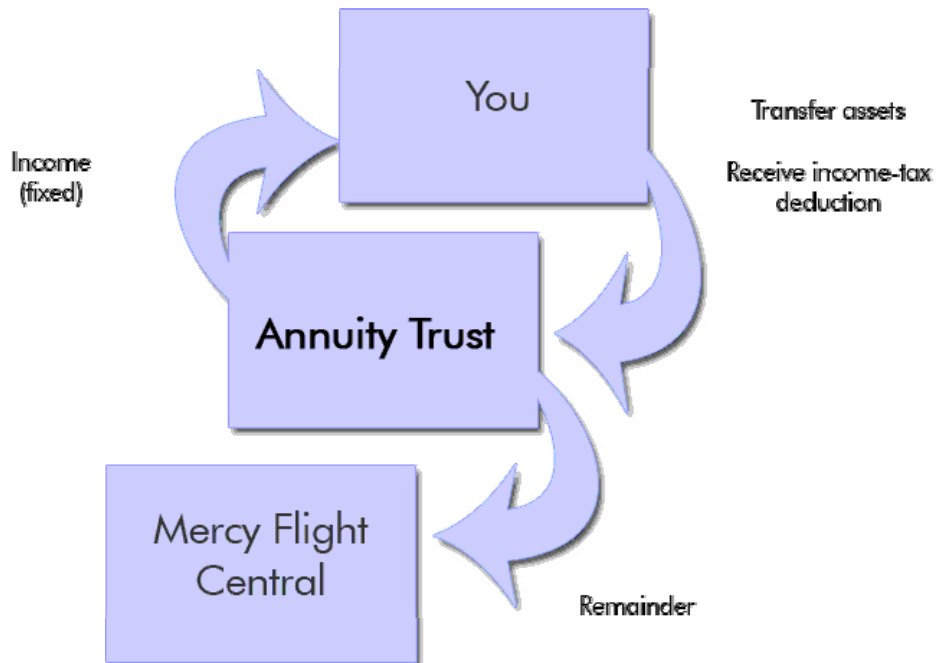


## Charitable Remainder Annuity Trust

This type of trust is established when you irrevocably transfer money or securities to a trustee who invests the assets to pay an annual lifetime income to you or others chosen by you. At the end of the income beneficiaries' lives, or the term of years, the remaining trust assets are distributed to Mercy Flight Central. When properly established, these trusts provide federal gift and estate tax savings.

Annuity trusts provide current tax benefits along with the security of a fixed, lifetime income. The agreed upon payments remain unchanged regardless of how the investments perform.



### How Does It Work

- Create trust agreement outlining terms of the trust
- Transfer cash or other property to trustee
- Trustee invests and manages trust assets
- Trustee makes payments to income beneficiaries
- Remainder to Mercy Flight Central for purposes you specify

### Benefits

- Income to one or more beneficiaries that remains fixed for the life of the trust
- Federal income-tax deduction for the charitable remainder value of your gift
- No capital-gain tax when trust property is sold
- Trust remainder will provide generous support for Mercy Flight Central

For more information, please call the Development Office at 585-396-0584 or e-mail: [pmiller@mercyflightcentral.org](mailto:pmiller@mercyflightcentral.org).