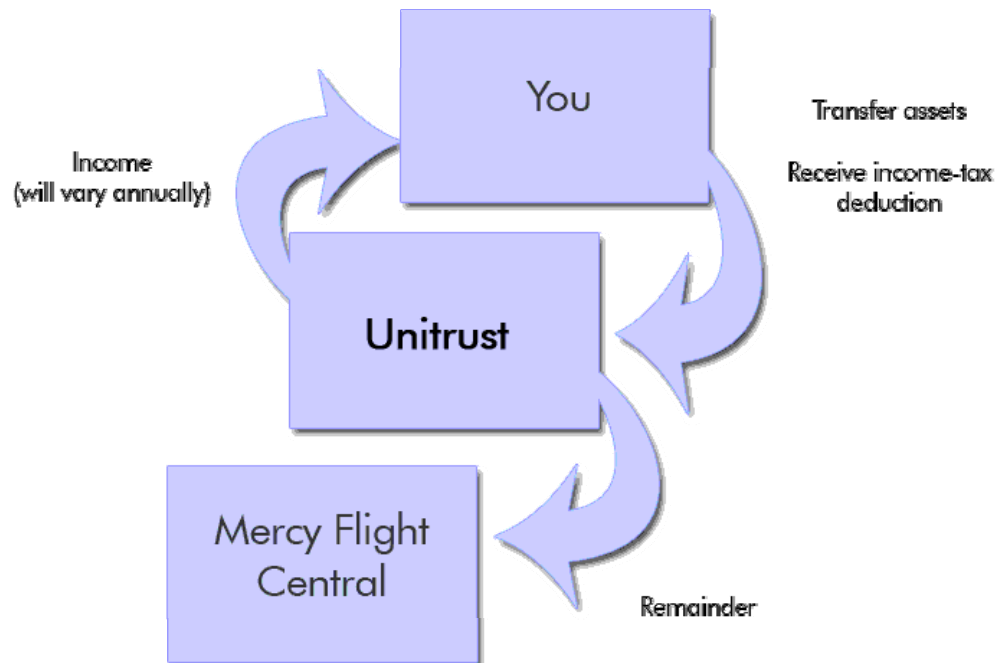


## Charitable Remainder Unitrust

The unitrust is very similar to the annuity trust, except that the unitrust provides a variable income. Payment is based on a fixed percentage of the net fair market value of the trust assets as valued each year. A variation of this type of unitrust provides an annual income that is the lesser of the trust's net income or the fixed percentage amount.



### How Does It Work

- Create trust agreement outlining terms of the trust
- Transfer cash or other property to trustee
- Trustee invests and manages trust assets
- Trustee makes payments to income beneficiaries
- Remainder to Mercy Flight Central for purposes you specify

### Benefits

- Income to one or more beneficiaries that will vary annually with the value of the trust
- Federal income-tax deduction for the charitable remainder value of your gift
- No capital-gain tax when trust property is sold
- Trust remainder will provide generous support for Mercy Flight Central

For more information, please call the Development Office at 585-396-0584 or [pmiller@mercyflightcentral.org](mailto:pmiller@mercyflightcentral.org).